

CIRCULAR

Circular No.	20250121-2	Circular Date	20250121
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$400,000,000 5.389 per cent. Senior Notes due July 2028 under the U.S.\$2,000,000,000 Medium Term Note Programme by Tata Capital Limited		
Attachments	• No Attachment		



Date: 21st January 2025

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$400,000,000 5.389 per cent. Senior Notes due July 2028 under the U.S.\$2,000,000,000 Medium Term Note Programme by Tata Capital Limited

Participants and Trading Members of the Exchange are hereby informed that with effect from Wednesday, January 22, 2025, the under mentioned debt securities issued by '**Tata Capital Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Limited, which will be available on India INX trading platform.

Details of the Listing:

Issuer Name	Tata Capital Limited
Type of Issue	Drawdown
Issue Date	21 st January 2025
Programme Size	USD 2,000,000,000 (USD Two Billion)
Issue Size	USD 400,000,000 (USD Four Hundred Million)
Coupon Rate	5.389 Per Cent
Maturity Date	21 st July 2028
ISIN	XS2971656074
Credit Ratings	S&P Global Ratings: BBB-
Scrip Code	1100146
Security Symbol	5389TCLT0728
Minimum Denominations	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
Contract Master Token Number	1100126
Tick Size	0.0001

Trustee and Principal Paying Agent

The Bank of New York Mellon, London
Branch
160 Queen Victoria Street
London EC4V 4LA
United Kingdom

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.

Nirav Vyas
Head - Business Operations